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## **SHAW BROTHERS (HONG KONG) LIMITED**

*(Incorporated in Hong Kong with limited liability)*

**(Stock Code: 080)**

### **ANNOUNCEMENT**

This announcement is made pursuant to Rule 3.7 of the Code on Takeovers and Mergers.

Reference is made to the announcements issued by the Company dated 27 July 2006 and 31 July 2006.

As mentioned in the announcement issued by the Company dated 27 July 2006, the board of directors of the Company is aware that its controlling shareholder, Shaw Holdings Inc., has at various times been approached by and has had discussions with potential interested parties regarding a possible purchase of shares in the Company held by it and/or its subsidiaries.

As at the date of this announcement, Shaw Holdings Inc. has confirmed to the Company that no expressions of interest in respect of a possible purchase of shares in the Company held by Shaw Holdings Inc. or its subsidiaries has resulted in any agreement to date.

**Shareholders and potential investors are advised to exercise caution when trading in shares of the Company.**

Made by the order of Shaw Brothers (Hong Kong) Limited, the board of directors of which jointly and severally accept responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts contained in this announcement the omission of which would make any statement in this document misleading.

By Order of the Board  
**Shaw Brothers (Hong Kong) Limited**  
**Jeremiah Rajakulendran**  
*Company Secretary*

Hong Kong, 29 August 2006

As at the date of this announcement, the board of directors of the Company comprises:

*Executive Directors:*

Sir Run Run Shaw, GBM (*Executive Chairman*)  
Mona Fong (*Deputy Chairperson and Managing Director*)  
Jeremiah Rajakulendran

*Independent Non-Executive Directors:*

Dr. Chow Yei Ching  
Ng Julie Yuk Shun  
Nelson Hon Sang Chiu